











Prosus		Accounting method			US\$m			1H FY19	1H FY20	1H FY21 <sup>2</sup>	FY19	FY20	FY21
	<b>Ecommerce</b>												
	Revenue		1 840	1 908	2 608	3 596	4 266	6 230					
	% YoY growth US\$		25%	4%	37%	8%	19%	46%					
	% YoY growth LC, ex M&A		29%	28%	51%	26%	33%	54%					
	Adjusted EBITDA		(144)	(299)	(140)	(408)	(660)	(277)					
	% EBITDA margin		(8%)	(16%)	(5%)	(11%)	(15%)	(4%)					
	Trading Profit		(169)	(352)	(214)	(454)	(782)	(429)					
	% TP margin		(9%)	(18%)	(8%)	(13%)	(18%)	(7%)					
	<b>Classifieds</b>												
	Revenue		396	587	628	857	1 281	1 599					
	% YoY growth US\$		40%	48%	7%	40%	49%	25%					
	% YoY growth LC, ex M&A		38%	38%	(3%)	37%	37%	18%					
	Adjusted EBITDA		50	59	56	10	82	67					
	% EBITDA margin		13%	10%	9%	1%	6%	4%					
	Trading Profit		42	37	29	(6)	34	9					
	% TP margin		11%	6%	5%	(1%)	3%	1%					
	<b>Food Delivery</b>												
	Revenue		181	306	610	377	751	1 486					
	% YoY growth US\$		223%	69%	99%	127%	99%	98%					
% YoY growth LC, ex M&A		79%	69%	141%	57%	105%	127%						
Adjusted EBITDA		(39)	(273)	(168)	(162)	(596)	(313)						
% EBITDA margin		(22%)	(89%)	(28%)	(43%)	(79%)	(21%)						
Trading Profit		(41)	(283)	(189)	(171)	(624)	(355)						
% TP margin		(23%)	(92%)	(31%)	(45%)	(83%)	(24%)						
<b>Payments &amp; Fintech</b>													
Revenue		171	199	252	360	428	577						
% YoY growth US\$		36%	16%	27%	22%	19%	35%						
% YoY growth LC, ex M&A		33%	20%	29%	28%	21%	36%						
Adjusted EBITDA		(22)	(35)	(27)	(39)	(60)	(59)						
% EBITDA margin		(13%)	(18%)	(11%)	(11%)	(14%)	(10%)						
Trading Profit		(24)	(38)	(31)	(43)	(67)	(68)						
% TP margin		(14%)	(19%)	(12%)	(12%)	(16%)	(12%)						
<b>Etail</b>													
Revenue		849	525	965	1 529	1 363	2 250						
% YoY growth US\$		5%	(38%)	84%	(17%)	(11%)	65%						
% YoY growth LC, ex M&A		23%	13%	70%	19%	16%	54%						
Adjusted EBITDA		(74)	(1)	40	(87)	8	102						
% EBITDA margin		(9%)	(0%)	4%	(6%)	1%	5%						
Trading Profit		(83)	(15)	24	(101)	(20)	68						
% TP margin		(10%)	(3%)	2%	(7%)	(1%)	3%						
<b>Travel</b>													
Revenue		137	146	-	234	146	-						
% YoY growth US\$		43%	7%	-	11%	(38%)	-						
% YoY growth LC, ex M&A		25%	4%	-	20%	8%	-						
Adjusted EBITDA		(17)	(19)	-	(36)	(19)	-						
% EBITDA margin		(12%)	(13%)	-	(15%)	(13%)	-						
Trading Profit		(19)	(21)	-	(37)	(22)	-						
% TP margin		(14%)	(14%)	-	(16%)	(15%)	-						
<b>Other<sup>1</sup></b>													
Revenue		106	145	153	239	297	318						
% YoY growth US\$		4%	37%	6%	9%	24%	7%						
% YoY growth LC, ex M&A		19%	25%	35%	19%	23%	34%						
Adjusted EBITDA		(42)	(30)	(41)	(94)	(75)	(74)						
% EBITDA margin		(40%)	(21%)	(27%)	(39%)	(25%)	(23%)						
Trading Profit		(44)	(32)	(47)	(96)	(83)	(83)						
% TP margin		(42%)	(22%)	(31%)	(40%)	(28%)	(26%)						
<b>Social and internet platforms</b>													
Revenue		7 041	8 017	10 082	14 744	17 189	22 526						
% YoY growth US\$		31%	14%	26%	20%	17%	31%						
% YoY growth LC, ex M&A		38%	18%	28%	31%	21%	28%						
Adjusted EBITDA		2 236	2 682	3 464	4 369	5 455	7 229						
% EBITDA margin		32%	33%	34%	30%	32%	32%						
Trading Profit		2 055	2 334	2 983	3 952	4 699	6 154						
% TP margin		29%	29%	30%	27%	27%	27%						
<b>Associate</b>													
	<b>Tencent</b>												
	Revenue		6 905	7 800	9 912	14 457	16 779	22 155					
	% YoY growth US\$		32%	13%	27%	20%	16%	32%					
	% YoY growth LC, ex M&A		39%	18%	28%	31%	21%	28%					
	Adjusted EBITDA		2 213	2 599	3 426	4 324	5 328	7 151					
% EBITDA margin		32%	33%	35%	30%	32%	32%						
Trading Profit		2 043	2 264	2 968	3 929	4 601	6 126						
% TP margin		30%	29%	30%	27%	27%	28%						
<b>Associate</b>													
	<b>Mail.ru</b>												
	Revenue		136	217	170	287	410	371					
	% YoY growth US\$		17%	60%	(22%)	12%	43%	(10%)					
	% YoY growth LC, ex M&A		30%	22%	20%	27%	26%	21%					
	Adjusted EBITDA		23	83	38	45	127	78					
% EBITDA margin		17%	38%	22%	16%	31%	21%						
Trading Profit		12	70	15	23	98	28						
% TP margin		9%	32%	9%	8%	24%	8%						
<b>Corporate<sup>1</sup></b>													
Revenue		-	-	-	-	-	-						
Adjusted EBITDA		(49)	(56)	(23)	(111)	(134)	(104)						
Trading Profit		(51)	(64)	(26)	(121)	(140)	(110)						
<b>Economic interest</b>													
Revenue		8 881	9 925	12 690	18 340	21 455	28 756						
% YoY growth US\$		30%	12%	28%	17%	17%	34%						
% YoY growth LC, ex M&A		36%	20%	32%	30%	23%	33%						
Adjusted EBITDA		2 043	2 327	3 301	3 850	4 661	6 848						
% EBITDA margin		23%	23%	26%	21%	22%	24%						
Trading Profit		1 835	1 918	2 743	3 377	3 777	5 615						
% TP margin		21%	19%	22%	18%	18%	20%						
<b>Less: Equity-accounted investments</b>													
Revenue		(7 670)	(8 508)	(10 517)	(15 685)	(18 125)	(23 640)						
Adjusted EBITDA		(2 101)	(2 459)	(3 277)	(4 115)	(4 985)	(6 901)						
Trading Profit		(1 909)	(2 094)	(2 771)	(3 683)	(4 198)	(5 778)						
<b>Consolidated</b>													
Revenue		1 211	1 417	2 173	2 655	3 330	5 116						
Adjusted EBITDA		(58)	(132)	24	(265)	(324)	(53)						
Trading Profit		(74)	(176)	(28)	(306)	(421)	(163)						

Notes

1. Corporate costs, previously disclosed in Ecommerce Other, are now included in Corporate.

2. Unaudited 1H FY21 adjusted EBITDA and trading profit (TP) adjusted to exclude the remeasurement of cash-settled SARs in line with disclosure adopted in October 2021.

Classifieds		Accounting method			US\$,m			1H FY19	1H FY20	1H FY21 <sup>8</sup>	FY19	FY20	FY21
	<b>Prosus Classifieds</b>												
		<b>Revenue</b>				<b>396</b>	<b>587</b>	<b>628</b>		<b>857</b>	<b>1 281</b>	<b>1 599</b>	
		% YoY growth US\$				40%	48%	7%		40%	49%	25%	
		% YoY growth LC, ex M&A				38%	38%	(3%)		37%	37%	18%	
		<b>Trading Profit</b>				<b>42</b>	<b>37</b>	<b>29</b>		<b>(6)</b>	<b>34</b>	<b>9</b>	
		% TP margin				11%	6%	5%		(1%)	3%	1%	
		<b>Classifieds</b>											
			<b>MAU ('m)<sup>1,2</sup></b>				<b>306</b>	<b>300</b>	<b>318</b>		<b>321</b>	<b>300</b>	<b>322</b>
			% YoY growth				(1%)	(2%)	6%		(1%)	(6%)	7%
			<b>Paying listers ('m)<sup>1,2</sup></b>				<b>2.92</b>	<b>3.76</b>	<b>3.94</b>		<b>2.83</b>	<b>3.78</b>	<b>4.13</b>
			% YoY growth				29%	29%	5%		13%	34%	9%
			<b>Revenue</b>				<b>371</b>	<b>441</b>	<b>422</b>		<b>754</b>	<b>888</b>	<b>973</b>
			% YoY growth US\$ <sup>3</sup>				32%	19%	(4%)		24%	18%	10%
		% YoY growth LC, ex M&A <sup>3</sup>				38%	22%	4%		32%	20%	13%	
		<b>Trading Profit</b>				<b>46</b>	<b>63</b>	<b>70</b>		<b>14</b>	<b>104</b>	<b>106</b>	
		% TP margin				12%	14%	17%		2%	12%	11%	
		<b>Transactions<sup>4</sup></b>											
			<b># of cars transacted ('000)</b>				-	<b>51</b>	<b>37</b>		<b>43</b>	<b>112</b>	<b>100</b>
			% YoY growth				-	-	(28%)		-	162%	(10%)
		<b># of inspection centres<sup>5</sup></b>				-	-	<b>445</b>		<b>292</b>	<b>518</b>	<b>535</b>	
		% YoY growth				-	-	-		-	77%	3%	
		<b>Average selling price (US\$'000)</b>				-	-	-		-	<b>5.8</b>	<b>6.7</b>	
		% YoY growth				-	-	-		-	-	16%	
		<b>Revenue</b>				<b>25</b>	<b>146</b>	<b>206</b>		<b>103</b>	<b>393</b>	<b>626</b>	
		% YoY growth US\$				-	484%	41%		-	282%	59%	
		% YoY growth LC, ex M&A				-	276%	(23%)		-	164%	28%	
		<b>Trading Profit</b>				<b>(4)</b>	<b>(26)</b>	<b>(41)</b>		<b>(20)</b>	<b>(70)</b>	<b>(97)</b>	
		% TP margin				(16%)	(18%)	(20%)		(19%)	(18%)	(15%)	
		<b>Subsidiary</b>											
		<b>Avito (RUB'bn)</b>											
		App MAU <sup>2</sup> % YoY growth				19%	28%	24%		23%	23%	25%	
		Paying listers <sup>2</sup> % YoY growth				20%	25%	6%		21%	25%	10%	
		<b>Revenue</b>				<b>10</b>	<b>12</b>	<b>14</b>		<b>21</b>	<b>26</b>	<b>31</b>	
		% YoY growth LC, ex M&A				31%	21%	10%		28%	22%	20%	
		<b>Trading Profit</b>				<b>6</b>	<b>7</b>	<b>5</b>		<b>12</b>	<b>13</b>	<b>13</b>	
		% TP margin				62%	57%	37%		57%	51%	41%	
		<b>OLX Europe (US\$m)</b>											
		App MAU <sup>2</sup> % YoY growth				-	16%	11%		-	14%	10%	
		Paying listers <sup>2</sup> % YoY growth				-	25%	6%		-	19%	12%	
		<b>Revenue</b>				-	<b>156</b>	<b>158</b>		-	<b>311</b>	<b>351</b>	
		% YoY growth US\$				-	-	1%		-	-	13%	
	% YoY growth LC, ex M&A				-	-	(3%)		-	-	11%		
	<b>Trading Profit</b>				-	<b>59</b>	<b>68</b>		-	<b>100</b>	<b>114</b>		
	% TP margin				-	38%	43%		-	32%	32%		
	<b>Subsidiary</b>												
		<b>OLX Poland (PLN'm)</b>											
		App MAU <sup>2</sup> % YoY growth				38%	15%	10%		13%	13%	11%	
		Paying listers <sup>2</sup> % YoY growth				22%	19%	2%		47%	18%	6%	
		<b>Revenue</b>				<b>288</b>	<b>367</b>	<b>358</b>		<b>596</b>	<b>719</b>	<b>772</b>	
		% YoY growth LC, ex M&A				45%	27%	(3%)		40%	21%	5%	
		<b>Trading Profit<sup>6</sup></b>				<b>133</b>	<b>172</b>	<b>199</b>		<b>207</b>	<b>304</b>	<b>329</b>	
		% TP margin				46%	47%	56%		35%	42%	43%	
		<b>Subsidiary</b>											
			<b>OLX Autos (US\$m)</b>										
			<b>Revenue</b>				-	<b>167</b>	<b>219</b>		-	<b>402</b>	<b>649</b>
			% YoY growth US\$				-	-	31%		-	-	61%
			% YoY growth LC, ex M&A				-	-	(25%)		-	-	21%
		<b>Trading Profit</b>				-	<b>(44)</b>	<b>(56)</b>		-	<b>(127)</b>	<b>(118)</b>	
		% TP margin				-	(26%)	(26%)		-	(32%)	(18%)	
		<b>Joint venture (equity accounted)</b>											
			<b>OLX Brazil (BRL'm)</b>										
			App MAU <sup>2</sup> % YoY growth				19%	5%	21%		11%	4%	19%
			Paying listers <sup>2</sup> % YoY growth				29%	19%	(26%)		40%	7%	(12%)
			<b>Revenue<sup>7</sup></b>				<b>69</b>	<b>87</b>	<b>84</b>		<b>149</b>	<b>179</b>	<b>242</b>
			% YoY growth LC, ex M&A				54%	25%	(5%)		44%	20%	2%
		<b>Trading Profit</b>				<b>11</b>	<b>(19)</b>	<b>17</b>		<b>23</b>	<b>(6)</b>	<b>(8)</b>	
		% TP margin				16%	(22%)	20%		15%	(3%)	(3%)	



## Notes



- Decreasing MAU's in 1H FY19, FY19, 1H FY20 and FY20 can be ascribed to certain markets not being included in subsequent years due to M&A activities. These markets Bolivia, Chile, Croatia, Czech Republic, Egypt, Ghana, Kenya, Lebanon, Mexico, Nigeria, Oman, Pakistan, Philippines, Slovakia, Slovenia, UAE (Dubizzle), Uruguay and the US (letgo).
- Data reflects full-year averages at 100% of controlled entities and proportionate share of equity-accounted investments (data does not include EMPG, OfferUp). Data in 1H FY21 and FY21 impacted by the Covid-19 lockdowns.
- The traditional Classifieds markets revenue growth trend can be ascribed to more of OLX's markets reaching a mature stage, and also focussing on profitability, while 1H FY21 and FY21 was impacted by the Covid-19 pandemic's lockdowns.
- We made a minority investment in FCG in May 2018 and accounted for our stake on an economic interest basis. In December 2019 we stepped up and invested for a controlling stake resulting in 100% of revenues and trading losses included in our numbers since December 2019. Transactions measured from FY19.
- Covid-19 lockdowns forced the temporary closure of some inspection centres in FY21.
- 1H19, 1H20, FY19, FY20 TP for OLX Poland restated to illustrate the application of the same technology cost allocation methodology applied in 1H FY21 and FY21.
- OLX Brazil acquired Grupo ZAP in October 2020 and Grupo ZAP's revenue (BRL58m) and trading profit (BRL12m) were included in OLX Brazil's from October 2020.
- Unaudited 1H FY21 adjusted EBITDA and trading profit (TP) adjusted to exclude the remeasurement of cash-settled SARs in line with disclosure adopted in October 2021.

Food Delivery		1H FY19	1H FY20	1H FY21 <sup>5</sup>	FY19	FY20	FY21
Accounting method	US\$m						
<b>Prosus Food Delivery</b>							
	Order <sup>1</sup> % YoY growth	77%	110%	53%	100%	102%	52%
	GMV <sup>1</sup> % YoY growth US\$	46%	73%	51%	55%	67%	64%
	GMV <sup>1</sup> % YoY growth fx neutral	50%	81%	69%	65%	76%	70%
	Revenue	<b>181</b>	<b>306</b>	<b>610</b>	<b>377</b>	<b>751</b>	<b>1 486</b>
	% YoY growth US\$	223%	69%	99%	127%	99%	98%
	% YoY growth LC, ex M&A	79%	69%	141%	57%	105%	127%
	Trading Profit	<b>(41)</b>	<b>(283)</b>	<b>(189)</b>	<b>(171)</b>	<b>(624)</b>	<b>(355)</b>
	% TP margin	(23%)	(92%)	(31%)	(45%)	(83%)	(24%)
Subsidiary <sup>2</sup>	<b>iFood</b>						
	Orders ('m) <sup>1</sup>	<b>54</b>	<b>121</b>	<b>254</b>	<b>141</b>	<b>276</b>	<b>553</b>
	% YoY growth	96%	122%	111%	107%	95%	100%
	% 1P orders	5%	22%	35%	10%	25%	35%
	GMV <sup>1</sup>	<b>662</b>	<b>1 227</b>	<b>2 261</b>	<b>1 617</b>	<b>2 611</b>	<b>5 015</b>
	% YoY growth US\$	53%	85%	84%	56%	62%	92%
	% YoY growth fx neutral	83%	92%	152%	84%	82%	148%
	Restaurants	<b>57 097</b>	<b>131 956</b>	<b>258 363</b>	<b>81 242</b>	<b>164 306</b>	<b>284 008</b>
	Delivery partners (Brazil)	-	<b>83 521</b>	<b>138 846</b>	-	<b>170 347</b>	<b>209 151</b>
	Cities (Brazil)	-	<b>822</b>	<b>1 137</b>	<b>500</b>	<b>975</b>	<b>1 258</b>
	Revenue	<b>76</b>	<b>132</b>	<b>323</b>	<b>162</b>	<b>315</b>	<b>736</b>
	% YoY growth US\$	55%	74%	145%	38%	94%	134%
	% YoY growth LC, ex M&A	86%	78%	234%	63%	113%	205%
Associate	<b>Delivery Hero</b>						
	Orders ('m) <sup>1,3</sup>	<b>167</b>	<b>269</b>	<b>519</b>	<b>369</b>	<b>666</b>	<b>1 304</b>
	% YoY growth	50%	61%	93%	49%	80%	96%
	% 1P orders <sup>3</sup>	11%	28%	57%	15%	37%	61%
	GMV (€m) <sup>1,3</sup>	<b>2 012</b>	<b>3 192</b>	<b>5 146</b>	<b>4 454</b>	<b>7 436</b>	<b>12 361</b>
	% YoY growth €	42%	59%	61%	42%	67%	66%
	% YoY growth fx neutral	57%	60%	63%	55%	67%	74%
	Revenue (US\$m, proportionate share)	<b>91</b>	<b>126</b>	<b>234</b>	<b>174</b>	<b>305</b>	<b>615</b>
	% YoY growth US\$	1417%	38%	86%	305%	75%	102%
	% YoY growth LC, ex M&A	17%	49%	87%	12%	85%	99%
	Trading Profit (US\$m, proportionate share)	<b>(23)</b>	<b>(57)</b>	<b>(100)</b>	<b>(50)</b>	<b>(143)</b>	<b>(195)</b>
	% TP margin	(25%)	(45%)	(43%)	(29%)	(47%)	(32%)
Associate	<b>Swiggy<sup>4</sup></b>						
	Order <sup>1</sup> % YoY growth	319%	165%	-35%	320%	145%	-42%
	GMV <sup>1</sup> % YoY growth US\$	247%	134%	-31%	238%	121%	-31%
	GMV <sup>1</sup> % YoY growth fx neutral	272%	137%	-27%	265%	125%	-28%
	Restaurants	<b>42 579</b>	<b>130 000</b>	<b>148 824</b>	<b>85 000</b>	<b>&gt;160 000</b>	<b>155 036</b>
	Delivery partners <sup>4</sup>	-	<b>204 076</b>	<b>89 460</b>	-	<b>179 194</b>	<b>164 317</b>
	Cities <sup>4</sup>	-	<b>500</b>	<b>498</b>	<b>130</b>	<b>523</b>	<b>489</b>
	Revenue (proportionate share)	<b>15</b>	<b>48</b>	<b>54</b>	<b>41</b>	<b>132</b>	<b>135</b>
	% YoY growth US\$	1400%	220%	13%	583%	222%	2%
	% YoY growth LC, ex M&A	200%	170%	17%	267%	182%	3%

Notes

- Orders and GMV are 100% for all companies. Investee companies' KPIs are aligned with 3-month reporting lag period (January – December).
- iFood Brazil and Columbia are subsidiaries.
- As reported by Delivery Hero on a three month lag basis. Including Woowa Group on a pro-forma basis brings own delivery order penetration to 45% for 2020 (Prosus's FY21).
- Swiggy was impacted by the Covid-19 pandemic in 1HFY21. Delivery partners and enabled restaurants reduced due to the strict lockdown restrictions imposed. Most of the delivery partners and restaurants have come back onto the platform by end of March 2021.
- Unaudited 1H FY21 adjusted EBITDA and trading profit (TP) adjusted to exclude the remeasurement of cash-settled SARs in line with disclosure adopted in October 2021.

Payments & Fintech		1H FY19	1H FY20	1H FY21 <sup>4</sup>	FY19	FY20	FY21	
Accounting method	US\$m							
<b>Prosus Payments &amp; Fintech</b>								
	<b>TPV (US\$'bn)</b>	<b>14</b>	<b>18</b>	<b>24</b>	<b>30</b>	<b>38</b>	<b>55</b>	
	% YoY growth US\$	22%	24%	34%	18%	26%	45%	
	% YoY growth LC, ex M&A	29%	30%	37%	29%	29%	51%	
	<b># transactions ('m)<sup>3</sup></b>	<b>409</b>	<b>554</b>	<b>739</b>	<b>920</b>	<b>1 198</b>	<b>1 658</b>	
	% YoY growth	35%	35%	33%	41%	30%	38%	
	% YoY growth, ex M&A	35%	35%	25%	41%	28%	32%	
	<b>Revenue</b>	<b>171</b>	<b>199</b>	<b>252</b>	<b>360</b>	<b>428</b>	<b>577</b>	
	% YoY growth US\$	36%	16%	27%	22%	19%	35%	
	% YoY growth LC, ex M&A	33%	20%	29%	28%	21%	36%	
	<b>Trading Profit</b>	<b>(24)</b>	<b>(38)</b>	<b>(31)</b>	<b>(43)</b>	<b>(67)</b>	<b>(68)</b>	
% TP margin	(14%)	(19%)	(12%)	(12%)	(16%)	(12%)		
<b>Core PSP<sup>1</sup></b>								
<b>Revenue</b>	<b>142</b>	<b>169</b>	<b>218</b>	<b>304</b>	<b>373</b>	<b>499</b>		
% YoY growth US\$	20%	19%	29%	19%	23%	34%		
<b>Trading Profit</b>	<b>(1)</b>	<b>(5)</b>	<b>6</b>	<b>12</b>	<b>6</b>	<b>15</b>		
Margin	(1%)	(3%)	3%	4%	2%	3%		
<b>India Credit</b>								
<b>Issuance volume<sup>2</sup></b>	<b>49</b>	<b>94</b>	<b>36</b>	<b>95</b>	<b>222</b>	<b>134</b>		
Growth %	345%	92%	(61%)	215%	134%	(40%)		
<b>India Payments &amp; Fintech</b>								
	<b>TPV (US\$'bn)</b>	<b>7</b>	<b>9</b>	<b>11</b>	<b>15</b>	<b>19</b>	<b>27</b>	
	% YoY growth US\$	28%	34%	16%	25%	30%	37%	
	% YoY growth LC, ex M&A	37%	35%	24%	36%	32%	42%	
	<b># transactions ('m)<sup>3</sup></b>	<b>218</b>	<b>305</b>	<b>355</b>	<b>495</b>	<b>624</b>	<b>792</b>	
	% YoY growth	39%	39%	17%	51%	26%	27%	
	% YoY growth, ex M&A	39%	39%	17%	51%	26%	27%	
	<b>Revenue % YoY growth US\$</b>	<b>25%</b>	<b>41%</b>	<b>(1%)</b>	<b>27%</b>	<b>38%</b>	<b>15%</b>	
	<b>Revenue % YoY growth LC, ex M&amp;A</b>	<b>34%</b>	<b>34%</b>	<b>5%</b>	<b>38%</b>	<b>31%</b>	<b>20%</b>	
	<b>GPO</b>							
	<b>TPV (US\$'bn)</b>	<b>7</b>	<b>8</b>	<b>13</b>	<b>15</b>	<b>18</b>	<b>28</b>	
% YoY growth US\$	17%	15%	55%	13%	22%	54%		
% YoY growth LC, ex M&A	21%	25%	51%	23%	26%	51%		
<b># transactions ('m)</b>	<b>191</b>	<b>250</b>	<b>384</b>	<b>426</b>	<b>574</b>	<b>865</b>		
% YoY growth	31%	31%	54%	31%	35%	51%		
% YoY growth, ex M&A	31%	31%	34%	31%	30%	37%		
<b>Revenue % YoY growth US\$</b>	<b>18%</b>	<b>5%</b>	<b>53%</b>	<b>14%</b>	<b>10%</b>	<b>49%</b>		
<b>Revenue % YoY growth LC, ex M&amp;A</b>	<b>31%</b>	<b>14%</b>	<b>48%</b>	<b>31%</b>	<b>13%</b>	<b>46%</b>		
Notes								
1. Core PSP includes India payments, GPO, Wibmo, Iyzico Zoot and Red Dot Payment. Prior periods have been adjusted to reflect like-for-like.								
2. Issuance volume includes PayU's own product volumes and 100% of PaySense.								
3. Transactions exclude Wibmo.								
4. Unaudited 1H FY21 adjusted EBITDA and trading profit (TP) adjusted to exclude the remeasurement of cash-settled SARs in line with disclosure adopted in October 2021.								

Etail		1H FY19	1H FY20	1H FY21 <sup>3</sup>	FY19	FY20	FY21
Accounting method	US\$m						
Subsidiary	<b>Prosus Etail</b>						
	<b>GMV</b>	<b>602</b>	<b>663</b>	<b>1 160</b>	<b>1 423</b>	<b>1 660</b>	<b>2 675</b>
	% YoY growth US\$	24%	10%	75%	17%	17%	61%
	% YoY growth LC, ex M&A	24%	18%	62%	22%	18%	52%
	<b>Revenue<sup>1</sup></b>	<b>849</b>	<b>525</b>	<b>965</b>	<b>1 529</b>	<b>1 363</b>	<b>2 250</b>
	% YoY growth US\$	5%	(38%)	84%	(17%)	(11%)	65%
	% YoY growth LC, ex M&A	23%	13%	70%	19%	16%	54%
	<b>Trading Profit<sup>1</sup></b>	<b>(83)</b>	<b>(15)</b>	<b>24</b>	<b>(101)</b>	<b>(20)</b>	<b>68</b>
	% TP margin	(10%)	(3%)	2%	(7%)	(1%)	3%
	<b>Naspers Etail<sup>2</sup></b>						
Subsidiary	<b>Takealot</b>						
	<b>GMV</b>	<b>184</b>	<b>262</b>	<b>407</b>	<b>447</b>	<b>603</b>	<b>1 022</b>
	% YoY growth US\$	55%	42%	56%	43%	35%	69%
	% YoY growth LC, ex M&A	59%	54%	85%	53%	46%	84%
	<b>Revenue</b>	<b>135</b>	<b>169</b>	<b>238</b>	<b>318</b>	<b>392</b>	<b>606</b>
	% YoY growth US\$	309%	25%	41%	69%	23%	55%
	% YoY growth LC, ex M&A	31%	25%	66%	25%	28%	65%
	<b>Trading Profit</b>	<b>(23)</b>	<b>(22)</b>	<b>(6)</b>	<b>(50)</b>	<b>(43)</b>	<b>(7)</b>
	% TP margin	(17%)	(13%)	(3%)	(16%)	(11%)	(1%)
Notes							
1. Flipkart was disposed during FY19. Accordingly 7 months of Flipkart are included in 1H FY19, including a catch up of the 3-month lag period, and FY19.							
2. Naspers Etail includes Prosus Etail and Takealot, although the KPIs under Naspers are only for Takealot.							
3. Unaudited 1H FY21 adjusted EBITDA and trading profit (TP) adjusted to exclude the remeasurement of cash-settled SARs in line with disclosure adopted in October 2021.							